

*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of China Digital Video Holdings Limited (the “**Company**”) dated June 15, 2016.*

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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the “US Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except that Offer Shares may be offered, sold or delivered in the United States to qualified institutional buyers in accordance with Rule 144A or another exemption from, or in a transaction not subject to, the registration requirements under the US Securities Act and outside the United States in offshore transactions in accordance with Regulation S under the US Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Jefferies Hong Kong Limited, as the stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on July 20, 2016, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



China Digital Video Holdings Limited

中國數字視頻控股有限公司

(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF GLOBAL OFFERING**

Number of Offer Shares under the Global Offering	:	155,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	15,500,000 Shares
Number of International Offer Shares	:	139,500,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$1.90 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	US\$0.00001 per Share
Stock code	:	8280

Sole Sponsor

Jefferies

Sole Global Coordinator

Jefferies

Joint Bookrunners

Jefferies



中国平安证券(香港)
PING AN OF CHINA SECURITIES (HONG KONG)

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- This announcement sets out, among other things, the final Offer Price, the level of valid applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares, and the level of indication of interest in the International Placing.
- The Offer Price has been determined at HK\$1.90 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). The net proceeds to the Company from the Global Offering, before exercise of the Over-allotment Option, after deducting the underwriting fees and estimated expenses are estimated to be approximately HK\$234.4 million.
- The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus. If the Over-allotment Option is exercised in full, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and estimated expenses payable by the Company, is estimated to be approximately HK\$278.5 million.
- A total of 1,374 valid applications for a total of 44,048,000 Hong Kong Offer Shares were received, representing approximately 2.84 times of the total number of 15,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. Assuming the Over-allotment Option is not exercised, the total number of the Offer Shares under the International Placing is 139,500,000 Offer Shares, representing 90% of the Offer Shares available under the Global Offering. A total of 175 placees have been allotted one board lot Shares representing approximately 88.4% of total number of placees under the International Placing.

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Qi Yan, Skyworth TV Holdings Limited and Wilson Energy Investment Limited have subscribed for 20,446,000 Offer Shares, 20,446,000 Offer Shares and 24,536,000 Offer Shares, respectively (which is based on the Offer Price of HK\$1.90 per Offer Share), and 65,428,000 Offer Shares in aggregate, representing (i) approximately 42.2% of the total number of Offer Shares, assuming the Over-allotment Option is not exercised, and (ii) approximately 10.6% of the total issued share capital of the Company immediately following the completion of the Global Offering. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- The Directors confirm that, to their best knowledge and belief, all the places and their ultimate beneficial owners are independent of, and none of the International Offer Shares has been allocated to, (i) the Directors, chief executives, Controlling Shareholders, substantial shareholders of the Company or any of its subsidiaries or a close associate (as defined under the GEM Listing Rules) of any of them; (ii) any person or group of persons as stated in Notes 2 and 3 to Rule 11.23 of the GEM Listing Rules; (iii) any person or group of persons as stated in Notes 1 and 2 to Rule 10.12(4) of the GEM Listing Rules; or (iv) any nominee of the foregoing.
- Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. The Directors confirm that, immediately after the completion of the Global Offering, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable in whole or in part at any time from the Listing Date up to and including Wednesday, July 20, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to sell up to 23,250,000 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Placing, if any. There has been an over-allocation of 7,758,000 Shares in the International Placing and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cdv.com. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Company's announcement of the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares is published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.cdv.com.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company's website at www.cdv.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, June 24, 2016;
 - from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, June 24, 2016 to 12:00 midnight on Thursday, June 30, 2016;

- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, June 24, 2016 to Monday, June 27, 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours on Friday, June 24, 2016, Saturday, June 25 and Monday, June 27, 2016 at all the receiving bank branches at the addresses set out in the paragraph “Results of Allocations” below.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 24, 2016 or such other date as notified by us in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to eligible applicants using **WHITE** Application Forms or **White Form eIPO** service which are not collected personally within the time specified for collection, will be despatched promptly to the address specified in the relevant applications by ordinary post at their own risk on or before Friday, June 24, 2016.
- Share certificates for Hong Kong Offer Shares allotted to eligible applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or their designated CCASS Participant’s stock accounts as stated in the relevant Application Form on Friday, June 24, 2016.

- Eligible applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, June 24, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- Applicants who have applied for the Hong Kong Offer Shares using **White Form eIPO** service by paying the application monies through a single bank account will have e-Refund payment instructions despatched to their application payment bank account on Friday, June 24, 2016. Applicants who have applied for the Hong Kong Offer Shares using **White Form eIPO** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **White Form eIPO** Service on or before Friday, June 24, 2016, by ordinary post and at their own risk.
- Refund cheque(s) for surplus application monies in respect of wholly or partially successful applications under **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on or before Friday, June 24, 2016. No interest will be paid thereon.

- Refund monies (if any) for applicants applying by giving electronic application instructions to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, June 24, 2016. Applicants applying through designated CCASS Clearing/Custodian Participants by giving electronic application instructions to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Friday, June 24, 2016. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, June 27, 2016 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.
- Dealings in the Shares on the Growth Enterprise Market of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 27, 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 8280.

OFFER PRICE

The Offer Price has been determined at HK\$1.90 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.90 per Offer Share, the amount of net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deduction of the underwriting commission and

estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$234.4 million. The Company intends to apply such net proceeds for the following purposes:

- Approximately 47%, or HK\$110.2 million, is expected to be used primarily for business expansion and development, among which, (i) approximately 17%, or HK\$39.8 million, will be used to purchase equipment and facilities to mainly enhance quality and capabilities for the services, such as live sports broadcasting, multi-camera recording and editing services and digitization and cataloging of media assets, (ii) approximately 15%, or HK\$35.2 million, will be used to invest in cloud-based computing resources for digital video content delivery, (iii) approximately 10%, or HK\$23.4 million, will be used to further develop the new business, Meicam, and (iv) the remaining 5%, or HK\$11.7 million, will be used to continue to hire skilled personnel;
- Approximately 15%, or HK\$35.2 million, is expected to be used primarily for potential strategic investment and acquisition to increase our portfolio of solutions, services and products. The Company intends to pursue strategic investment and acquisitions that will enable us to (i) enhance the core technology by accessing new and advanced technologies in international markets, (ii) capture key industry trends, (iii) expand the customer reach to encompass niche customer bases, and (iv) leverage the core technology. For more information on our selection criteria for acquisition targets, see “Business—Business Strategy—Selectively pursue strategic investments and acquisitions” in the Prospectus. As of the Latest Practicable Date, the Directors confirm that, except as disclosed, the Company did not identify any target company for acquisition for the use of net proceeds from the Global Offering;
- Approximately 15%, or HK\$35.2 million, is expected to be used primarily for further enhancing the R&D capabilities and upgrading the information technology systems, (i) approximately 7%, or HK\$16.4 million, for purchasing non-project based research and testing equipment, (ii) approximately 3%, or HK\$7.0 million, for expanding the in-house R&D team, (iii) approximately 3%, or HK\$7.0 million, for establishing a R&D center located in Chengdu, Sichuan province in China, which is expected to focus on the fundamental research of digital video technologies, such as design and optimization of software algorithm and architecture, and (iv) approximately 2%, or HK\$4.7 million, for upgrading the existing information technology systems, such as ERP system, and purchase new information technology systems, such as office automation system;

- Approximately 10%, or HK\$23.4 million, is expected to be used to repay certain of the existing bank borrowings. The bank borrowings include a one-year term loan of US\$5.0 million (approximately HK\$38.8 million) bearing an interest rate of 2.63% per annum payable in August 2016 used for working capital purposes;
- Approximately 3%, or HK\$7.0 million, is expected to be used primarily for promotion and marketing, such as advertising through traditional media such as TV and Internet and attending internal or domestic exhibitions; and
- The remaining up to approximately 10%, or HK\$23.4 million, is expected to be used for the working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

If the Over-allotment Option is exercised in full, the amount of net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and estimated expenses payable by the Company, is estimated to be approximately HK\$278.5 million.

Should we decide to reallocate the intended use of proceeds to other business plans and/or new business projects to a material extent and/or there is to be any material modification to the use of proceeds as described above, we will make an appropriate announcement in due course.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that at the close of the application lists at 12:00 p.m. on Monday, June 20, 2016, a total of 1,374 valid applications for a total of 44,048,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 2.84 times of the total number of 15,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among the valid applications:

- 1,371 valid applications in respect of a total of 27,298,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.57 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 3.52 times of the 7,750,000 Hong Kong Offer Shares initially comprised in Pool A; and

- 3 valid applications in respect of a total of 16,750,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.57 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 2.16 times of the 7,750,000 Hong Kong Offer Shares initially comprised in Pool B.
- Under the Hong Kong Public Offering, no multiple application or suspected multiple applications has been identified and rejected. No application has been rejected due to bounced cheques or invalid applications which were not completed in accordance with the instructions set out in the Application Forms. No application for more than 7,750,000 Hong Kong Offer Shares, being 100% of the number of Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering, has been identified.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

China Digital Video Holdings Limited— Hong Kong Public Offer (Pool A)

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
2,000	411	2,000 Shares	100.00%
4,000	439	2,000 Shares plus 88 out of 439 to receive additional 2,000 Shares	60.02%
6,000	63	2,000 Shares plus 27 out of 63 to receive additional 2,000 Shares	47.62%
8,000	46	2,000 Shares plus 33 out of 46 to receive additional 2,000 Shares	42.93%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
10,000	86	4,000 Shares	40.00%
12,000	29	4,000 Shares plus 11 out of 29 to receive additional 2,000 Shares	39.66%
14,000	14	4,000 Shares plus 10 out of 14 to receive additional 2,000 Shares	38.78%
16,000	9	6,000 Shares	37.50%
18,000	12	6,000 Shares plus 3 out of 12 to receive additional 2,000 Shares	36.11%
20,000	64	6,000 Shares plus 24 out of 64 to receive additional 2,000 Shares	33.75%
30,000	23	8,000 Shares	26.67%
40,000	55	10,000 Shares	25.00%
50,000	29	12,000 Shares	24.00%
60,000	9	14,000 Shares	23.33%
70,000	12	16,000 Shares	22.86%
80,000	9	18,000 Shares	22.50%
90,000	1	20,000 Shares	22.22%
100,000	33	22,000 Shares	22.00%
200,000	12	40,000 Shares	20.00%
300,000	2	58,000 Shares	19.33%
400,000	5	76,000 Shares	19.00%
600,000	2	112,000 Shares	18.67%
700,000	2	130,000 Shares	18.57%
800,000	2	148,000 Shares	18.50%
900,000	1	166,000 Shares	18.44%
1,000,000	1	184,000 Shares	18.40%
TOTAL	<u><u>1,371</u></u>		

China Digital Video Holdings Limited — Hong Kong Public Offer (Pool B)

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
4,000,000	1	1,860,000 Shares	46.50%
5,000,000	1	2,316,000 Shares	46.32%
7,750,000	<u>1</u>	3,574,000 Shares	46.12%
TOTAL	<u>3</u>		

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

The final number of Offer Shares under the Hong Kong Public Offering is 15,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

LEVEL OF INTEREST AND ALLOCATION UNDER THE INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Placing have been moderately over-subscribed. Assuming the Over-allotment Option is not exercised, the final number of International Offer Shares under the International Placing is 139,500,000 Offer Shares, representing 90% of the total number of Offer Shares available under the Global Offering. A total of 175 places have been allotted one board lot Shares representing approximately 88.4% of total number of places under the International Placing.

Pursuant to the International Placing, 139,500,000 Shares have been conditionally allocated to a total of 198 individual, professional and institutional investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of International Offer Shares allocated	Approximate aggregate % of the total number of Offer Shares allocated	Approximate aggregate % of the entire issued share capital immediately upon completion of the Global Offering
Top placee	24,536,000	15.8%	4.0%
Top 5 placees	86,200,000	55.6%	13.9%
Top 10 placees	115,704,000	74.6%	18.7%
Top 25 placees	147,262,000	95.0%	23.8%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of International Offer Shares allocated	Number of placees
1,000 to 100,000	175
100,001 to 1,000,000	1
1,000,001 to 3,000,000	7
3,000,001 to 5,000,000	8
5,000,001 to 50,000,000	7

CORNERSTONE INVESTORS

Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Qi Yan, Skyworth TV Holdings Limited and Wilson Energy Investment Limited have subscribed for 20,446,000 Offer Shares, 20,446,000 Offer Shares and 24,536,000 Offer Shares, respectively (which is based on the Offer Price of HK\$1.90 per Offer Share), and 65,428,000 Offer Shares in aggregate, representing (i) approximately 42.2% of the total number of Offer Shares, assuming the Over-allotment Option is not exercised, and (ii) approximately 10.6% of the total issued share capital of the Company immediately following the completion of the

Global Offering. Related information of the subscription of each the Remaining Cornerstone Investors is set out below, assuming the Over-allotment Option is not exercised:

Cornerstone Investor	Number of International Offer Shares subscribed for	Approximate % of the entire issued share capital immediately upon completion of the Global Offering (assuming no exercise of Over-allotment Option and any option granted under the Pre-IPO Share Option Scheme)	Approximate % of the total number of Offer Shares issued (assuming no exercise of Over-allotment Option)
Qi Yan	20,446,000	3.3%	13.2%
Skyworth TV Holdings Limited	20,446,000	3.3%	13.2%
Wilson Energy Investment Limited	24,536,000	4.0%	15.8%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

THE OVER-ALLOTMENT OPTION

The Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the Sole Global Coordinator have the right, exercisable in whole or in part at any time from the Listing Date up to and including Wednesday, July 20, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to sell up to 23,250,000 Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other

things, cover over-allocation in the International Placing, if any. There has been an over-allocation of 7,758,000 Shares in the International Placing and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cdv.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that, to their best knowledge and belief, all the places and their ultimate beneficial owners are independent of, and none of the International Offer Shares has been allocated to, (i) the Directors, chief executives, Controlling Shareholders, substantial shareholders of the Company or any of its subsidiaries or a close associate (as defined under the GEM Listing Rules) of any of them; (ii) any person or group of persons as stated in Notes 2 and 3 to Rule 11.23 of the GEM Listing Rules; (iii) any person or group of persons as stated in Notes 1 and 2 to Rule 10.12(4) of the GEM Listing Rules; or (iv) any nominee of the foregoing.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.cdv.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Friday, June 24, 2016;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, June 24, 2016 to 12:00 midnight on Thursday, June 30, 2016;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, June 24, 2016 to Monday, June 27, 2016; and

- in the special allocation results booklets which will be available for inspection during opening hours on Friday, June 24, 2016, Saturday, June 25, 2016, and Monday, June 27, 2016 at all the receiving bank branches at the addresses set out below:

Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

Eligible applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Friday, June 24, 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares will also be published on Friday, June 24, 2016 on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.cdv.com.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A9457774	2000						
C4140417	2000						
C5635037	2000						
C6000523	2000						
C6045764	2000						
D2994314	2000						
E2675149	2000						
E2769127	2000						
E4906490	4000						
E5290787	4000						
E5669646	6000						
E9101865	2000						
G0858462	2000						
G255794A	2000						
G3875023	6000						
K0503029	2000						
K4911431	2000						
K5567807	6000						
K792691A	4000						
P5739881	2000						
P8207295	2000						
Y0914663	2000						
Z3282792	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	4000						
A8468128	4000						
B7161285	8000						
C5613564	2000						
D016795A	22000						
D2727138	2000						
D4512856	4000						
D6306145	2000						
G8094054	2000						
K2322277	22000						
K3483606	4000						
K4786491	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000711	2000	109264120	2000	307220014	2000	504285433	2000
001031549	2000	110053337	4000	308153075	2000	505036847	2000
001125423	2000	110121518	2000	308231314	2000	506053831	2000
001161527	2000	11024511X	2000	308234422	2000	50715081X	2000
001163021	2000	111223721	2000	309012135	12000	507200510	2000
001171532	2000	11208501X	2000	309035801	4000	507291017	4000
001251021	4000	11214152X	2000	309103192	2000	509085135	4000
002086061	2000	112145028	2000	309140610	4000	509165922	2000
002270012	8000	112294044	2000	309264863	2000	509180035	4000
003023827	4000	200053080	4000	309270543	2000	509261629	2000
003096659	2000	201023841	2000	309270615	2000	510108198	22000
003140410	4000	201100054	22000	310041510	22000	510215015	2000
003145428	4000	201172430	2000	31013338X	2000	511073634	2000
003244522	2000	202060515	2000	310224197	2000	511180419	4000
003250021	2000	20216253X	2000	311130410	2000	512032415	2000
004100828	2000	20220181X	2000	31212536X	2000	512075427	4000
004180520	2000	202221925	2000	312207547	4000	512121515	2000
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005154429	2000	203063851	2000	312300537	2000	512192694	8000
006180020	2000	203160023	2000	320113197	6000	601190020	2000
006193800	4000	204220522	2000	347180895	22000	602092221	2000
006373800	4000	204263842	10000	350102196	6000	602220021	2000
00704044X	2000	205065829	2000	350125198	8000	602281146	2000
00710501X	2000	205181718	2000	359476900	4000	603056064	6000
007294869	4000	205196934	4000	365273531	4000	603194729	2000
008031125	2000	205206114	2000	365277201	2000	604066456	2000
008055163	2000	206131948	2000	371015171	2000	604114028	4000
008132429	2000	206155253	2000	373080282	2000	604297512	4000
008145427	2000	207031557	2000	380908103	2000	605075113	2000
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008295017	2000	207062712	2000	388719825	10000	605275964	2000
008638800	4000	207131313	2000	401080428	2000	606037720	2000
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008944600	4000	208034860	2000	402031316	4000	606225027	2000
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009181916	2000	208245036	2000	403036311	4000	607295027	2000
009297200	2000	209050566	2000	403215921	2000	607300026	2000
009352300	2000	209111560	2000	403262064	2000	608070018	2000
009356600	2000	209146312	2000	404032118	4000	608114515	4000
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009458600	2000	209273639	2000	404085041	4000	608285119	2000
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010165147	2000	210053316	4000	405181274	4000	609140568	2000
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01028006X	2000	211047218	2000	406141819	6000	609203039	2000
012030038	2000	211163973	2000	406203021	2000	609263020	2000
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0128432	22000	212127030	6000	40704082X	2000	609274426	2000
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05170313	4000	254145246	76000	407260416	4000	611192329	2000
0555788	2000	255160020	2000	408035038	2000	611260663	4000
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101060048	2000	293065C	6000	411064414	2000	701235026	2000
101180520	4000	293962C	2000	411162140	2000	702110026	2000
10147519	2000	300028	2000	41128005X	2000	70216005X	2000
102013310	2000	301105123	2000	41224502X	4000	702212116	2000
102088923	2000	30111302X	2000	430103195	4000	703110141	2000
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10255672	2000	302074121	2000	430281196	6000	703284889	2000
10259872	6000	30221501X	4000	430304196	4000	704123018	2000
10271945	8000	303011629	4000	430404196	10000	704220015	4000
10278982	2000	303210035	2000	430407199	2000	704253337	6000
10280170	2000	30325401X	2000	430410894	2000	704280014	2000
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104130033	2000	304146147	4000	430681196	2000	707047832	4000
105042130	2000	304192313	2000	440726196	6000	707150081	2000
105143041	2000	305053028	2000	500701571	2000	707284122	2000
106281314	2000	305131559	2000	502053022	4000	70729242X	2000
107092328	2000	305211224	2000	50211462X	2000	708073725	2000
107102022	2000	306061945	4000	502154856	4000	708200219	2000
107153045	2000	306062113	4000	502155116	4000	708257037	8000
107190012	2000	306174862	2000	502165362	4000	709184870	2000
108033010	2000	306258138	2000	502289012	2000	70926301X	4000
108282016	2000	306285140	2000	503056618	4000	71002382X	2000
109054167	2000	307153060	2000	503087612	6000	710175132	2000
109091519	4000	307214139	2000	504124858	2000	710305428	4000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
711079046	2000	B103754	2000	IS1431537	2000	IS5077832	2000
711132760	4000	B6292270	2000	IS1464429	2000	IS5081674	4000
71121271X	2000	C04559218	8000	IS1492401	2000	IS5144064	10000
712060524	2000	C06257671	2000	IS1576772	10000	IS5272554	2000
712250013	2000	C11955187	4000	IS1582636	6000	IS5299239	2000
730425553	4000	C12621481	6000	IS1592018	4000	IS5320265	76000
740125081	4000	C2289308	4000	IS1640186	2000	IS5340349	10000
760904103	4000	C28625152	8000	IS1687090	2000	IS5467279	12000
763071511	2000	C31190759	40000	IS1691166	4000	IS5467492	2000
766163620	6000	C3188602	2000	IS1691800	12000	IS5505716	2000
771178068	4000	C3420459	6000	IS1721662	2000	IS5560812	2000
775169758	2000	C379281A	12000	IS1771138	2000	IS5576416	2000
776226128	4000	C38020332	6000	IS1794002	12000	IS5622142	10000
777001751	2000	C419525	2000	IS1939136	10000	IS5623799	16000
780115929	8000	C5284935	6000	IS2067299	2000	IS5647764	10000
783123342	2000	C594781	2000	IS2090358	2000	IS5652531	2000
787795061	6000	C6082791	2000	IS2103175	2000	IS5667793	22000
800162C	2000	C6585955	12000	IS2132188	2000	IS5681343	10000
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801281017	2000	D1286146	2000	IS2212663	10000	IS5771853	2000
802055139	2000	D2130182	2000	IS2253092	2000	IS5916781	4000
803065018	2000	D2628814	2000	IS2349159	2000	IS5927993	4000
803261023	8000	D2762197	4000	IS2427047	2000	IS5929278	2000
80421192X	2000	D3850766	2000	IS2429533	2000	IS5968392	4000
804306127	2000	D3944698	6000	IS2569701	4000	IS5969310	2000
805070418	2000	D4069197	2000	IS2606668	10000	IS5979493	2000
805141739	2000	D490777A	2000	IS2607581	2000	IS5989709	2000
805203038	4000	D5074062	2000	IS2611851	2000	IS6002277	2000
805293324	2000	D5500835	2000	IS2620033	2000	IS6145882	2000
80625687X	6000	D5887799	2000	IS2635320	10000	IS6149227	2000
807015018	4000	D5987971	4000	IS2757465	8000	IS6152938	2000
807040764	4000	D6752099	8000	IS2777560	4000	IS6175377	12000
807143062	2000	D809758	2000	IS2779491	12000	IS6183218	4000
80918213X	2000	D8283215	2000	IS2812728	2000	IS6186055	4000
809182164	2000	D8326348	12000	IS2940974	22000	IS6403817	10000
809235014	2000	D844529	2000	IS3030669	10000	IS6435524	2000
810023523	2000	E05168733	2000	IS3059424	22000	IS6476516	2000
810052746	2000	E1001512	2000	IS3087672	2000	IS6497738	2000
810071585	2000	E1008008	2000	IS3098868	12000	IS6502606	2000
810127524	2000	E1037383	2000	IS3135414	2000	IS6603674	2000
811030651	2000	E1234025	4000	IS3197528	4000	IS6743624	2000
811054034	8000	E13475100	2000	IS3279925	2000	IS6751257	2000
811070676	2000	E14818301	6000	IS3291943	2000	IS6776861	2000
811171609	2000	E296079A	2000	IS3298146	2000	IS6826132	2000
81127504X	2000	E30629036	2000	IS3322783	10000	IS6833334	2000
811281610	2000	E4586844	2000	IS3340472	10000	IS6915123	10000
811281858	6000	E6002939	4000	IS3351525	2000	IS7054461	2000
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812235026	2000	E7380732	2000	IS3598112	2000	IS7159426	2000
812242120	2000	E814758	2000	IS3701198	2000	IS7191182	2000
812262341	2000	E8151818	2000	IS3745304	2000	IS7193266	2000
812280910	2000	E8902457	2000	IS3753368	2000	IS7212853	10000
812297721	2000	E8942823	2000	IS3817616	2000	IS7268915	4000
901055032	2000	E9259205	4000	IS3830894	2000	IS7475539	2000
901161040	2000	E9366869	2000	IS3895932	2000	IS7613665	2000
901200013	4000	E9382732	8000	IS3902711	2000	IS7650651	2000
901292001	2000	E984377	2000	IS3905621	2000	IS7677648	58000
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903281425	4000	G1252215	2000	IS3992458	22000	IS7731986	12000
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904171525	2000	G152391A	2000	IS4030747	10000	IS7884381	2000
904254239	4000	G29312918	4000	IS4055385	2000	IS7953767	2000
905010045	2000	G30469164	2000	IS4132235	4000	IS8007202	10000
905173031	2000	G3214752	4000	IS4204683	22000	IS8041210	4000
90601212X	2000	G32705361	2000	IS4206596	4000	IS8089297	10000
906061033	2000	G358570	4000	IS4266788	12000	IS8091045	2000
907207845	2000	G380770	4000	IS4279544	4000	IS8094192	16000
907242314	2000	G3900656	2000	IS4281735	2000	IS8131899	2000
908134876	4000	G3996106	2000	IS4323859	2000	IS8290403	2000
908194012	2000	G463686	2000	IS4345237	2000	IS8322289	4000
908292351	12000	G5125412	2000	IS4357073	2000	IS8343873	2000
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909092748	2000	G5646943	22000	IS4614342	2000	IS8479324	2000
909095942	4000	G57190848	2000	IS4615298	2000	IS8576422	2000
909201914	2000	G6053164	4000	IS4650896	4000	IS8585972	2000
909203018	2000	G60980780	2000	IS4657924	10000	IS8612811	2000
910040464	2000	G7127773	2000	IS4704749	2000	IS8675397	2000
911094882	2000	H4089644	2000	IS4720890	10000	IS8677474	2000
911140018	2000	H4285710	6000	IS4852438	22000	IS8678362	10000
911145010	2000	H4777761	4000	IS4853977	4000	IS8691983	2000
911211527	4000	IS1193265	2000	IS4864647	2000	IS8877166	10000
911302429	4000	IS1210369	14000	IS4885042	2000	IS8892398	2000
911309061	2000	IS1276239	2000	IS4912076	4000	IS8896699	2000
912060320	2000	IS1369422	2000	IS4951654	2000	IS8946894	2000
A831368A	4000	IS1412425	2000	IS4981949	2000	IS9015115	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS9123357	2000	Y0242932	2000				
IS9164038	4000	Y0399033	2000				
IS9182828	40000	Y1266746	2000				
IS9237629	2000	Y135310A	2000				
IS9250143	2000	Y1462170	4000				
IS9306644	10000	Y1822134	4000				
IS9398830	2000	Y1827772	2000				
IS9479487	10000	Y2130260	4000				
IS9523468	4000	Y4003169	2000				
IS9567685	2000	Y4923764	2000				
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IS9684578	10000	Z0453073	4000				
IS9749229	2000	Z097278A	2000				
IS9907410	10000	Z2038588	2000				
IS9979409	2000	Z219900A	2000				
IS9997756	2000	Z2379725	4000				
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K245492	2000	Z4197616	16000				
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K3074730	2000	Z526063A	2000				
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K4414934	2000	Z8194344	2000				
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OS183989	2000						
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P6881673	2000						
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R8734584	6000						
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V0396605	2000						
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W22797315	2000						
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W67341706	4000						
W68417202	2000						
W69855020	2000						
W83971165	2000						
W85779593	2000						
W91797171	2000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** service and refund cheques or refund monies in respect of partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on or before Friday, June 24, 2016 in the manners set out below:

For Share certificate(s)

Eligible applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website at www.eipo.com.hk and their application is wholly or partially successful, may collect their Share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 24, 2016 or such other date as notified by us in the newspapers.

Eligible applicants being individuals who opt for collection of Share certificate(s) in person must not authorize any other person to make the collection on their behalf. Eligible Applicants being corporations who opt for collection in person must attend by their authorized representatives bearing a letter of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their Share certificate(s) during the above period, the Share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the **White Form eIPO** Service at their own risk.

Eligible applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** Application Form or through **White Form eIPO** service, their Share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **White Form eIPO** Service on or before Friday, June 24, 2016 by ordinary post and at their own risk.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, June 24, 2016 or such other date as notified by us in the newspapers.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheque(s) (where applicable) will be sent to the address as stated on their Application Forms on or before Friday, June 24, 2016 by ordinary post and at their own risk.

Applicants being individuals who opt for collection of refund cheque(s) in person must not authorize any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorized representatives bearing a letter of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Friday, June 24, 2016. For applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instructions through the **White Form eIPO** Service on or before Friday, June 24, 2016 by ordinary post at their own risk.

Where applicants who have applied by giving electronic application instructions to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Friday, June 24, 2016. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participant can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, June 24, 2016 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, June 27, 2016 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for Hong Kong Offer Shares" in the Prospectus.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those eligible applicants applying for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Friday, June 24, 2016, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Participants using **YELLOW** Application Forms and CCASS Participants applying by giving electronic application instructions to HKSCC should check the results of the Hong Kong Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Friday, June 24, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving

electronic application instructions to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investors Participants” in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving electronic application instructions to HKSCC for the Hong Kong Offer Shares credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Hong Kong Offer Shares to their stock account on Friday, June 24, 2016. HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Monday, June 27, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 27, 2016. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 8280.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. The Directors confirm that, immediately after the completion of the Global Offering, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

By order of the Board
China Digital Video Holdings Limited
Zheng Fushuang
Chairman

Hong Kong, Friday, June 24, 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Zheng Fushuang, Mr. Guo Langhua and Mr. Liu Baodong, and the independent non-executive Directors are Mr. Frank Christiaens, Mr. Zhang Yaqin and Ms. Cao Qian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.cdv.com.